

Statement Showing Shareholding Pattern

| Category or code | Category of Shareholder | Table (I)(a) | | | | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | As a percentage |
|------------------|--|------------------------|------------------------|--|---------------------------------------|----------------------------|--|------------------------|--|-----------------|
| | | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | (IX) = (VIII)/(IV)*100 | | |
| (I) | (II) Shareholding of Promoter and | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV)*100 | | |
| (A) | 1 Indian | | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 0 | 0 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | | |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | | |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | | |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | | |
| (e) | Any Others (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | | |
| (e-i) | Directors | 2 | 2767900 | 2767900 | 58.82 | 58.82 | 0 | 0.00 | | |
| (e-ii) | Director Relatives | 1 | 596400 | 596400 | 12.67 | 12.67 | 0 | 0.00 | | |
| (e-iii) | Person Acting in Concern | 0 | 0 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | | |
| | Sub Total(A)(1) | 3 | 3364300 | 3364300 | 71.49 | 71.49 | 0 | 0.00 | | |
| 2 | Foreign | | | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | | |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | | |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | | |
| d | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | | |
| e | Any Others (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | | |
| e-i | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | | |
| e-ii | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | | |
| | Total Shareholding of Promoter and | 3 | 3364300 | 3364300 | 71.49 | 71.49 | 0 | 0.00 | | |

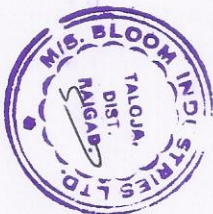


| Sr.No | Notes |
|-------|-------|
| 1 | |
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(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--------------------------------|-----------------------|---|-------------------------|--|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | SHUBHAM MERCANTILE CO P LTD | 100000 | 2.12 | 0 | #DIV/0! | 0 | #DIV/0! | |
| 2 | BHUPENDRA CAPITAL & FINANCE LT | 100000 | 2.12 | 0 | #DIV/0! | 0 | #DIV/0! | |
| 3 | DEEPESH S TIBREWALA | 50300 | 1.07 | 0 | #DIV/0! | 0 | #DIV/0! | |
| | | | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | |
| TOTAL | | 250300 | 5.32 | 0 | #DIV/0! | 0 | #DIV/0! | 0 |



(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Details of warrants | | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|----------|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | | |
| 1 | NIL | | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | | |
| | | | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | | |
| TOTAL | | 0 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 0 | |



(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--|------------------------------|--|--|
| 1 | Nil | 0 | 0 | 0.00 |
| TOTAL | | 0 | 0 | 0.00 |



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | NIL | 0 | 0 | 0.00 |
| | | | | |
| | | | | |
| TOTAL | | | 0 | 0.00 |

