Shubh Karan Jain (Dr.)

For Quarter Ended

NA

M.Com. L.L.B., FCS, Ph.D. MIIA (USA)

PS S. K. Jain & Co. Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT. (ISIN: INE373E01015)

30th June, 2016

| Not Applied for listing (Specify Names) to CDSL NSDL SE (Spames) | : | | NE373E01015 | | | | | |
|--|--|--|---|--------------------------|------------------------------|-------------------|-------------------------|--------------------------------------|
| Registered Office Address C. 23/2, M I D C. Dist Raigad , Taioja Maharashtra .410208 5 DEV PARK OPP CHANDAN CINEMA JVPD SCHEME VILLE PARLE - W MUMBAI 400049 Tel No.:022-27411224,27411225 Fax::022-67047747 8 Email address Names of the Stock Exchanges where the company's securities are listed: Number of % of Total shares Number of % of Total shares (as per company records) 10 Issued Capital Listed Capital (Exchange-wise) (as per company records) 11 Listed Capital (Exchange-wise) (as per company records) 12 Held in dematerialised form in CDSL 13 Held in dematerialised form in NSDL 14 Physical 15 Total No. of shares (12+13+14) Reasons for difference if any, between (108.11), (108.15) Reasons for difference if any, between (108.11), (108.15) Certifying the details of changes in share capital during the quarter under consideration as per Table below: Particulars*** No. of shares No. of shares Applied / Not Applied / NSDL NA NA NA NA | Value : | [| Re. 10 per share | | | | | |
| Maharashtra_410208 Maharashtra_410208 S DEV PARK OPP CHANDAN CINEMA JVPD SCHEME VILLE PARLE -W MUMBAI 400049 | of the Con | unipany | | | , | | | |
| Telephone & Fax Nos. Email address Names of the Stock Exchanges where the company's securities are listed: Number of % of Total Issued Capital Listed Capital (Exchange-wise) 4,706,000 100% (as per company records) | stered Offic | ice Address | C, 23/2, M I D C, Dist Maharashtra ,410208 | Raigad ,Taloja | | | | |
| Fax: 022-67047747 Fax: 022-67047747 Fax: 022-670477 Fax: 022-67047 Fax: 022-670477 Fax: 022-670477 Fax: 022-670477 Fax: 022-670477 Fax: 022-67047 Fax: 0 | espondenc | ice Address | JVPD SCHEME VIL MUMBAI 400049 | LE PARLE -W | EMA | N. | | |
| Number of lossued Capital Listed Capital (Exchange-wise) (as per company records) Held in dematerialised form in CDSL Held in dematerialised form in NSDL Physical Total No.of shares (12+13+14) Reasons for difference if any, between (10&11), (10&15) , (11&15): Certifying the details of changes in share capital during the quarter under consideration as per Table below: Number of low of Total Issued Cap. 4,706,000 | phone & Fa | Fax Nos. | Tel No.:022-2741122 Fax : 022-67047747 | 24,27411225 | | | | |
| Number of lissued Capital Listed Capital (Exchange-wise) (as per company records) Held in dematerialised form in NSDL Hysical Total No.of shares (12+13+14) Reasons for difference if any, between (10&11), (10&15) , (11&15): Tetrifying the details of changes in share capital during the quarter under consideration as per Table below: Number shares (10,000 100%) 4,706,000 100% 4,706,000 100% 1,097,800 23.33% 4,706,000 100% N.A. (11&15): Reasons for difference if any, between (10&11), (10&15) N.A. (11&15): Particulars*** No.of shares Applied / Not Applied for listing (Specify Names) to CDSL NSDL SE (Sr Name: NSDL NSDL NSDL NSDL NSDL NAME: NA | iil address | s | | | | | | |
| Saued Capital Shares Issued Cap. | nes of the S company's | Stock Exchanges where 's securities are listed : | 1 | 3SE | | | | |
| Held in dematerialised form in CDSL Held in dematerialised form in NSDL Physical Total No.of shares (12+13+14) Reasons for difference if any, between (10&11), (10&15) N.A. (11&15): Reasons for difference if any, between (10&11), (10&15) N.A. (11&15): Reasons for difference if any, between (10&11), (10&15) N.A. (11&15): Reasons for difference if any, between (10&11), (10&15) N.A. (11&15): Reasons for difference if any, between (10&11), (10&15) N.A. (11&15): Reasons for difference if any, between (10&11), (10&15) N.A. (11&15): Reasons for difference if any, between (10&11), (10&15) N.A. (11&15): Reasons for difference if any, between (10&11), (10&15) N.A. (11&15): Reasons for difference if any, between (10&11), (10&15) N.A. (11&15): Reasons for difference if any, between (10&11), (10&15) N.A. (11&15): Reasons for difference if any, between (10&11), (10&15) N.A. (11&15): Reasons for difference if any, between (10&11), (10&15) N.A. (11&15): Reasons for difference if any, between (10&11), (10&15) N.A. (11&15): Reasons for difference if any, between (10&11), (10&15) N.A. (11&15): Reasons for difference if any, between (10&11), (10&15) N.A. (11&15): Reasons for difference if any, between (10&11), (10&15) N.A. (11&15): Reasons for difference if any, between (10&11), (10&15) N.A. (11&15): Reasons for difference if any, between (10&11), (10&15) N.A. (11&15): Reasons for difference if any, between (10&11), (10&15) N.A. (11&15): Reasons for difference if any, between (10&11), (10&15) N.A. (11&15): Reasons for difference if any, between (10&11), (10&15) N.A. (11&15): Reasons for difference if any, between (10&11), (10&15) N | ted Capital | al (Exchange-wise) | shares 4,706,000 | ssued Cap. | | | | |
| Certifying the details of changes in share capital during the quarter under consideration as per Table below: Particulars*** | ld in demate ld in demate ysical | aterialised form in CDSL aterialised form in NSDL | 1,097,800 | 0.00% 23.33% | | | | |
| Particulars*** No.of shares Applied / Not Applied Exchanges (Specify Names) No.of shares Applied / Not Applied Exchanges (Specify Names) No.of shares Applied / Not Applied Exchanges (Specify Names) No.of shares N | 11&15): | | | | | | | |
| Particulars*** No.of shares Applied / Not Applied Exchanges (Specify Names) No.of shares Applied / Not Applied Exchanges (Specify Names) No.of shares Applied / Not Applied Exchanges (Specify Names) No.of shares N | ertifying the | າe details of changes in ເ | share capital during | the quarter un | der consideration | as per Tal | ble below : | The print oppor |
| | | | | Applied / Not Applied | Listed on Stock Exchanges | whether intimated | whether intimated to | pending for SE (Specify Names) |
| | | | NA NA | NA | NA | NA | NA | NA |

^{***} Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).



13/16, Kapadia Chambers, Ground Floor, 599, J.S.S. Road, Chira Bazar, Mumbai - 400 002.

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18 Register of Members is updated (Yes / No) If not, updated upto which date

Yes

Reference of previous quarter with regards to excess dematerialised shares, if any. 19

Has the company resolved the matter mentioned in point no 19 above in the 20 current quarter? If not, reason why?

N.A.

Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay:

| | No.of requests | No.of shares | Reasons for delay | |
|--|-------------------|--------------|----------------------|--|
| Total No.of demat requests | NIL | NIL | N.A. | |
| Confirmed after 21 Days Pending for more than 21 days | NIL | NIL | N.A. | |

Name, Telephone & Fax No. of the Compliance Officer of the Co.

RAJESH NAGORI

TELEPHONE NUMBER: 7950312082

022-26248864

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

S. K. JAIN & CO.,

Company Secretaries 13/16, Kapadia Chamber 599, JSS Road, Ground Floor, Chirabazar, Mumbai - 400002 Tel: (022) 22075288 / 22059218

24 Appointment of common agency for share registry work

PURVA SHAREGISTRY (INDIA) PVT . LTD

No-9, Shiv Shakti Industrial Estate Ground Floor, J. R. Boricha Marg Opp. Kasturba Hospital, Lower Parel Mumbai - 400 011

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

NIL

Note: As per Regulation 6(1) of SEBI(Listing Obligation Disclosure Requirements) Regulations .2015 Company Secretary should be Compliance Officer . However the Company has not appointed Company Secretary as Compliance Officer .

Place: Mumbai

Date: 23rd July, 2016

S. K. JAIN & CO.

Company Secretaries

S. K. JAIN Proprietor CP No. 3076