

**SECRETARIAL AUDIT REPORT**

- 1 For Quarter Ended
- 2 ISIN :
- 3 Face Value :
- 4 Name of the Company
- 5 Registered Office Address
- 6 Correspondence Address
- 7 Telephone & Fax Nos.
- 8 Email address
- 9 Names of the Stock Exchanges where the company's securities are listed :

	Number of shares	% of Total Issued Cap.
10 Issued Capital	4706000	100
11 Listed Capital (Exchange-wise) (as per company records)	4706000	100
12 Held in dematerialised form in CDSL	3374000	71.70
13 Held in dematerialised form in NSDL	0	0
14 Physical	1332000	28.30
15 Total No.of shares (12+13+14)	4706000	100.00

16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) :   
The Company had issued 4706000+ 644000= 5350000 Equity Shares of Rs.10/- each out of which 644000 shares were forfeited by the Company. Hence the Issued Capital has been shown as 4706000 Equity Shares of Rs.10/- each which are fully paid up.

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
				N.A.	N.A.	

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No)   
If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares, if a

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of request	No. of shares	Reasons for delay





Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22 Name, Telephone & Fax No. of the Compliance Officer of the

Sharad Kumar Gupta  
G-5, Regency Wing "C",  
Opp. St. Francis School,  
Jesal Park, Bhayander (E),  
Thane - 401 105

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

S. K. Jain & Co.  
13/16, Kapadia Chambers, 599,  
J. S. S. Road, Chira Bazar, Mumbai - 02  
Tele Fax : 022-22075288  
FCS : 3076; CP No.1473

24 Appointment of common agency for share registry work

PURVA SHAREGISTRY (INDIA) PVT. LTD.  
9, Shiv Shakti Industrial Estate, J.R.Baricha Marg,  
Lower Parel, Mumbai - 400 011

25 Any other detail that the auditor may like to provide. (e.g. BiFR company, delisting from SE, company changed its name etc.)

1)The Shares of the Company is continue to be suspended for trading due to non complaiance of certain clauses of Listing Agreement

Place: Mumbai

Date: 14/07/2008

**FOR S. K. Jain & Co.**  
Practicing Company Secretaries

*S. K. Jain*

S. K. Jain  
PROPRIETOR  
Membership No : 3076

