

**RECONCILIATION OF SHARE CAPITAL AUDIT (INE373E01015)**

1) For Quarter Ended

2) ISIN

3) Face Value

4) Name of The Company

5) Registered Office Address

6) Correspondence Address

7) Telephone & Fax Nos.

Email Address

9) Name of the Stock Exchange where the Company's securities are listed

10) Issued Capital  
11) Listed Capital (Exchange - Wise)  
(as per company records)

Number of Shares	% of Total issued cap.
47,06,000	100%
47,06,000	100%

12) Held in Dematerialised form in CDSL  
13) Held in Dematerialised form in NSDL  
14) Physical

3,603,300	76.57%
0	0.00%
1,102,700	23.43%

15) Total No. of Shares(12+13+14)

47,06,000	100%
-----------	------

16) Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)

17) Certifying the details of changes in shares capital during the quarter under consideration as per Table  
how:

Particulars ***	No. Of Shares	Applied/Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending for SE (Specify Names)
NOT APPLICABLE						

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)



18) Register of Members is updated (Yes/No) if not, up to date which date

Yes

19) Reference of previous quarter with regards to excess dematerialised shares , if any

N.A

20) Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reasons for the delay

N.A

21) Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22) Name Telephone & Fax No. of the Compliance Officer of the Co.

Rajesh Nagori  
Tel.:022-27411224  
022-27411225  
Fax: 022-67047747

23) Name , Address, Tel & Fax No. Regn. No. of the Auditor

M/s S. K. Jain & Co.  
13/16, Kapadia Chambers,  
599, J. S. S. Road, Chira Bazar,  
Marine Lines (East)  
Mumbai - 400 002  
Tel - Fax: 022-22075288

24) Appointment of common agency for share registry work

Purva Share Registry (India) Pvt. Ltd  
9, Shiv Shakti Industrial Estates,  
J R Baricha Marg,  
Lower Parel, Mumbai,  
Maharashtra, 400011  
E-mail: busicomp@vsnl.com

25) Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

N.A

**NOTE: As per clause 47 (a) of the Listing Agreement Compliance officer should be Company Secretary. However the Company has not appointed Company Secretary as Compliance officer.**

Place: Mumbai  
Date: 15th July, 2015

S. K. JAIN & CO.,  
Company Secretaries

*S K Jain*  
S K Jain  
Proprietor  
CP No. 3076  
Membership No. : 1473

