

S.K.JAIN & CO.

Company Secretaries

13/16, Kapadia Chambers
599, JS Road,
Chira Bazar,
Mumbai - 400 002
Tel: 2207 5288/55797394

Reconciliation of Share Capital Audit

- 1 For Quarter Ended
- 2 ISIN :
- 3 Face Value :
- 4 Name of the Company
- 5 Registered Office Address
- 6 Correspondence Address
- 7 Telephone & Fax Nos.
- 8 Email address
- 9 Names of the Stock Exchanges where the company's securities are listed :

	Number of shares	% of Total Issued Cap.
10 Issued Capital	5350000	100
11 Listed Capital (Exchange-wise) (as per company records)	4706000	100
12 Held in dematerialised form in CDSL	3535100	75.12
13 Held in dematerialised form in NSDL	0	0
14 Physical	1170900	24.88
15 Total No. of shares (12+13+14)	4706000	100.00

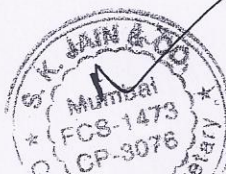
- 16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) :
- The difference between (10 & 11) & (10 & 15) is due to forfeiture of 6,44,000 Partly paid-up Equity Shares of Rs.10/- each (Rs. 5/- fully paid-up).BSE has approved the forfeiture of above said shares vide Notice No. 20110621-11

- 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
				N.A.	N.A.	

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

- 18 Register of Members is updated (Yes / No)
If not, updated upto which date
- 19 Reference of previous quarter with regards to excess dematerialised shares, if any.
- 20 Has the Company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?
- 21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :



Total No.of demat requests	No.of request	No.of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Rajesh Kumar Nagori

864, RAM NAGAR, OPP. TIWARI BHAWAN
SHASTRI NAGAR CIRCLE, JAIPUR-302016

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

S. K. Jain & Co.

13/16, Kapadia Chambers, 599,
J. S. S. Road, Chira Bazar, Mumbai - 02
Tele Fax : 022-22075288
FCS : 3076; CP No.1473

24 Appointment of common agency for share registry work

PURVA SHAREGISTRY (INDIA) PVT. LTD.

9, Shiv Shakti Industrial Estate, J.R.Baricha Marg,
Lower Parel, Mumbai - 400 011

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

Note: 1) For Revocation of Suspension in Trading of Shares of the Company with the Bombay Stock Exchange, the Company has locked-in the shares of Promoter Group holding 3364300 Equity Shares upto a period of 31/08/2012

Place: Mumbai

Date: 15-10-2012

FOR S. K. Jain & Co.

Practicing Company Secretaries

S. K. Jain

Partner

Membership No : 3076

